

Ref. No.: Z-IV/R-39/D-2/NSE/207 & 174
Date: December 24, 2024

National Stock Exchange of India Ltd. Listing Deptt., Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai - 400051	BSE Ltd. Regd. Office: Floor - 25, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400001.
NSE Symbol: UNOMINDA	BSE Scrip: 532539

Sub:- Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("SEBI Listing Regulations") – Issuance of Non-Convertible Debentures ("NCDs") in 3rd Tranche

Dear Sirs,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015 and in furtherance to our earlier intimation dated August 09, 2023, wherein the information about the grant of in-principle approval by the Board of Directors for issuance of Listed Non-Convertible Debentures upto INR 400 Crores, in one or more tranches/issuances and Constitution of the NCD Committee of the Board for the said purpose, was duly reported.

Further, the company in its earlier intimation dated 07th November 2023, had intimated you about the approval of draft General Information Document ("GID") and Key Information Document ("KID"). The GID and KID were duly filed with designated Stock Exchange i.e. BSE Ltd. ("BSE") and in-principal approval of BSE was duly received on 22nd November 2023.


Now, we wish to inform you that the NCD Committee at its Meeting held today i.e., December 24, 2024 had inter alia, considered and approved fund raising in 3rd Tranche for an amount of INR 150 crores (out of approved size of Rs. 400 Crores) by way of issuance of Unsecured, Listed, Rated, Redeemable, Non-Convertible, Non-Cumulative, Taxable Debentures ("NCDs"), on a private placement basis on the following key terms and conditions:

Particulars	Terms & Details	
Type of securities proposed to be issued	Unsecured, Listed, Rated, Redeemable, Non-Convertible, Non-Cumulative, Taxable Debentures	
Type of Issuance	Private Placement	
Total number of securities proposed to be issued or the total amount for which the securities will be issued	Series I	Series II
	10,000 (Ten Thousand) NCDs of face value of Rs. 1,00,000/- (Rupees One Lakh) only each aggregating to Rs. 100,00,00,000/- (Rupees Hundred Crores Only) in third (3 rd) tranche	5,000 (Five Thousand) NCDs of face value of Rs. 1,00,000/- (Rupees One Lakh) only each aggregating to Rs. 50,00,00,000/- (Rupees Fifty Crores Only) in third (3 rd) tranche

Dr. Ravi Kumar
UNO MINDA LTD.

Size of the issue	Series I		Series II													
	10,000 (Ten Thousand) NCDs of face value of Rs. 1,00,000/- (Rupees One Lakh) only each aggregating to Rs. 100,00,00,000/- (Rupees Hundred Crores Only) in third (3 rd) tranche		5,000 (Five Thousand) NCDs of face value of Rs. 1,00,000/- (Rupees One Lakh) only each aggregating to Rs. 50,00,00,000/- (Rupees Fifty Crores Only) in third (3 rd) tranche													
Whether proposed to be listed? If yes, name of the stock exchange(s);	Yes, BSE Ltd.															
Tenure of the instrument	<table><tr><td>Particulars</td><td>Series I</td><td colspan="2">Series II</td></tr><tr><td>Deemed Date of Allotment</td><td colspan="3">January 03, 2025</td></tr><tr><td>Date of Maturity</td><td>December 24, 2026</td><td>January 4,</td><td>2027</td></tr></table>				Particulars	Series I	Series II		Deemed Date of Allotment	January 03, 2025			Date of Maturity	December 24, 2026	January 4,	2027
Particulars	Series I	Series II														
Deemed Date of Allotment	January 03, 2025															
Date of Maturity	December 24, 2026	January 4,	2027													
Coupon/interest offered, schedule of payment of coupon/interest and principal;	Coupon Offered: Fixed Coupon The issue price is subject to price discovery on the BSE Bond Platform. The bidding on EBP shall be on multiple yield allotment basis. Schedule of payment of Coupon: Annually Schedule of repayment of Principal: Series I: December 24, 2026 Series II: January 4, 2027															
Charge/security, if any, created over the assets;	Not Applicable. The NCDs are unsecured.															
Special right/interest/privileges attached to the instrument and changes thereof;	Not Applicable															
Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal;	Not Applicable															
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any;	Not Applicable															

Arivastava



Uno Minda Limited

(Formerly known as Minda Industries Limited)



Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures;	Series I	Series II
	NCDs would be redeemed after 1 Year 11 Months 21 Days of deemed date of allotment i.e. Maturity date.	NCDs would be redeemed after 2 Year 1 Day of deemed date of allotment i.e. Maturity date.

The above details shall be treated in compliance of the disclosure requirement pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024.

The NCD Committee meeting commenced at 11:00 a.m. and concluded at 11:15 a.m.

This is for your information and records.

Thanking you.

Yours faithfully;

For Uno Minda Limited

(Formerly known as Minda Industries Limited)

Tarun Kumar Srivastava

Company Secretary & Compliance Officer

M. No.: A11994

Place: Manesar

